



2014-2015 Dependent

HOUSEHOLD SIZE & COLLEGE ATTENDANCE

Student Name: _____

TTU R#: _____

Family Household and Family College Attendance Information

- How many people are in your household?
- How many people in your household will be college students between July 1, 2014 and June 30, 2015?

Dependent student's household includes:

- Yourself, even if you don't live with your parents
- Your parent(s) – (including step-parent or unmarried legal parents who live together)
- Your parents' dependent children if your parents will provide more than half of their support between July 1, 2014 and June 30, 2015
- Other dependents if they now live with you and you will provide more than half of their support and will continue to provide more than half of their support between July 1, 2014 and June 30, 2015

Dependent student's college attendance includes:

- Yourself
- Others listed in the household only if they will attend, at least half-time, a program that leads to a college degree or certificate.
- Do NOT include students enrolled in high school attending college for dual enrollment.

Full Name	Age	Relationship	College attending in the 2014-2015 year
		<i>Self</i>	<i>University Name</i>

**If more space is needed, provide a separate page with the student's name and ID number at the top.*

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

Certification: ALL STUDENTS MUST COMPLETE THE CERTIFICATION BELOW

By signing this worksheet I certify that all information reported is complete and correct. I understand that if I purposefully give false or misleading information on this worksheet, I may be fined, sentenced to jail, or both.

Student's Signature (Required)

Date

Parent's Signature (Required)

Date



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TAX FILER INFORMATION

Student Name: _____

TTU R#: _____

Important Note: If you, your parent(s), and/or spouse filed or will file an amended 2013 IRS Tax Return, you must contact the financial aid administrator before completing this section.

STUDENT INCOME INFORMATION

Please check the ONE box that applies to you:

- The Student **has used** the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2013 IRS Income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA.
The student's school will use the IRS Information that is transferred in the verification process.
- The Student **will submit** to the school a 2013 IRS Tax Return Transcript –
Do not submit income tax returns (1040). 2013 IRS Tax Return Transcript can be obtained electronically from the IRS at <http://www.irs.gov/Individuals/Get-Transcript>.
- The student was employed in 2013 but was **not required to file**
*Attach copies of all 2013 IRS W-2 forms issued to the student by the employers.
[Submit Non-Tax Filer Statement Form](#)*
- The student was **not employed** and had no income earned from work in 2013.
[Submit Non-Tax Filer Statement Form](#)

PARENT/SPOUSE INCOME INFORMATION

*** Parent Income if Dependent and/or Spouse Income if they filed separately.*

Please check the ONE box that applies to you:

- The Parent/Spouse **has used** the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2013 IRS Income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA.
The student's school will use the IRS Information that is transferred in the verification process.
- The Parent/Spouse **will submit** to the school a 2013 IRS Tax Return Transcript –
Do not submit income tax returns (1040). 2013 IRS Tax Return Transcript can be obtained electronically from the IRS at <http://www.irs.gov/Individuals/Get-Transcript>.
- The Parent/Spouse was employed in 2013 but was **not required to file**.
*Attach copies of all 2013 IRS W-2 forms issued to the Parent/Spouse by employers.
[Submit Non-Tax Filer Statement Form](#)*
- The Parent/Spouse was **not employed** and had no income earned from work in 2013.
[Submit Non-Tax Filer Statement Form](#)

CERTIFICATION AND SIGNATURE(S)

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and/or one parent (if dependent) must sign and date.

WARNING: If you purposely give false or misleading information on this form, you may be fined, be sentenced to jail or both.

Student Signature: _____

Date: _____

Parent Signature: _____

Date: _____



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HOUSEHOLD RESOURCES

Student Name: _____

TTU R#: _____

Section A: Sources of Income

List below all the requested sources of money received from January 1, 2013 through December 31, 2013. Also, attach copies of any W-2 forms issued for all income sources listed below.

Please provide total yearly amounts: To determine the correct yearly amount for each item: If you received the same dollar amount every month in 2013, multiply that amount by the number of months in 2013 you received it. If you did not receive the same amount each month in 2013, add together the amounts you received each month.

Example: I received \$350 a month in child support for 9 months of 2013 so I would write \$3,150 in the Student Total Yearly Amount column. $\$350 \times 9 = \$3,150$.

Do not leave any spaces blank. If the amount is zero, please write \$0.

Income Source	Student Total Yearly Amount	Parent Total Yearly Amount
Payments to tax-deferred pension and savings plans. <i>Include amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD.</i>	\$	\$
Child support received for all children. <i>Do not include foster care or adoption payments.</i>	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). <i>Do NOT include the value of on base military housing or the value of a basic military allowance for housing.</i>	\$	\$
Veterans' non-education benefits, such as Disability, Death Pension, Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$	\$
Any other untaxed income and benefits not reported elsewhere on this worksheet. <i>Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, supplemental security income, workforce investment act, educational benefits, combat/special combat pay, and benefits from flexible spending arrangements, foreign income inclusion, or credit for federal tax income on special fuels.</i>	\$	\$
Cash received or any money paid on your behalf (e.g. bills) not reported elsewhere on this form.	\$	\$



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HOUSEHOLD RESOURCES

Student Name: _____

TTU R#: _____

Section B: Benefit Programs

In **2012** did you, your parent or anyone in your household receive benefits from any of the federal programs listed below?

In **2013** did you or your parent or anyone in your household receive benefits from any of the federal programs listed below? If these benefits were received in 2013, please list the yearly amount in the chart below.

Program Name	Student's 2013 Yearly Amount	Parent 2013 Yearly Amount
Supplemental Security Income (SSI)	\$	\$
SNAP	\$	\$
Free or Reduced Price Lunch	\$	\$
Temporary Assistance for Needy Families (TANF)	\$	\$
Special Supplemental Nutrition Program for Women, Infants and Children (WIC)	\$	\$
Section 8 Housing, HUD, or Income-Sensitive Rent	\$	\$

The 2013 income you reported on your financial aid application appears to be unusually low. Please completely fill out the income worksheet below. **DO NOT LEAVE ANY BLANKS.** When completed, your worksheet should show how your family paid their expenses in 2013.

Section C: Total Yearly Income

Instructions: Please list all income received in 2013 by you and your parent. Be sure to give *yearly* amounts, not *monthly*. If there is no amount to list, mark the item with **N/A** or **0**.

Income Type	Student	Parent
Earnings from all jobs	\$	\$
Unemployment compensation	\$	\$
Workman's compensation	\$	\$
Withdrawal's from savings accounts, retirement	\$	\$
Sale of Property, stocks, bonds, etc.	\$	\$
Social Security benefits (<i>Do not include SSI</i>)	\$	\$
Cash received from family or friends	\$	\$
Financial Aid	\$	\$
Other: _____	\$	\$



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HOUSEHOLD RESOURCES

Student Name: _____

TTU R#: _____

Section D: Student (And Parent) Expenses

Instructions:

- Include the total **yearly** amount of the listed expense in the “Student” column for bills that are in your name (and if married, your spouse’s name).
- If the expense was not paid directly by you or your parent, please indicate who paid the expense in the “Source” column.

Expense Type	Student (Parent) Total Yearly Amount	Source
Housing (<i>Rent or Mortgage Payment for house or apartment</i>)	\$ _____	<input type="checkbox"/> Lived in government subsidized housing <input type="checkbox"/> Other _____
Utilities (<i>Includes electricity, landline phone, cell phone, gas, water and oil</i>)	\$ _____	<input type="checkbox"/> Included in rent <input type="checkbox"/> Paid by friend or relative <input type="checkbox"/> Other _____
Transportation	\$ _____	<input type="checkbox"/> Owned/leased a vehicle <input type="checkbox"/> Used a friend’s or relative’s vehicle <input type="checkbox"/> Other _____
Food	\$ _____	<input type="checkbox"/> Assisted by food stamps (SNAP) <input type="checkbox"/> Provided by friend or relative <input type="checkbox"/> Other _____
Medical Expenses	\$ _____	<input type="checkbox"/> Medicaid <input type="checkbox"/> Other _____
Child Care	\$ _____	<input type="checkbox"/> Friend or relative keeps child(ren) free of charge <input type="checkbox"/> Other _____ <input type="checkbox"/> Not applicable

Section C: Additional Information

If your current situation has changed since the end of 2013, please use the comment section below to explain what has occurred. If more space is needed, provide a separate page with the student’s name and ID number at the top.

Certification: ALL STUDENTS MUST COMPLETE THE CERTIFICATION BELOW

By signing this worksheet I certify that all the information reported on it is complete and correct. I understand that if I purposely give false or misleading information on this worksheet, I may be fined, sentenced to jail, or both.

Student’s Signature (Required)

Date

Parent’s Signature (Required if Dependent)

Date